

Consent Letter

Date: 28/11/2024

To,
The Board of Directors
WAA Solar Limited
Madhav House Nr. Panchratna Building,
Subhanpura, Vadodara, Gujarat -390023.

Dear Sir,

Sub.: Proposed Rights Issue of WAA Solar Limited.

We do hereby certify that the information given below is correct and give our consent to our name being included as "Registrar to the Issue" in the Draft Letter of Offer/Letter of Offer to be filed with Stock Exchange(s), Securities and Exchange Board of India ("SEBI") and other regulatory authorities as may be required, pursuant to Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 and other applicable laws, as amended from time to time.

We authorize the Company to deliver a copy of this letter of consent to the SEBI, Stock Exchange(s), RoC, Lead Manager and other regulatory authorities, as may be required, pursuant to Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 and other applicable laws, as amended from time to time.

Name	BIGSHARE SERVICES PRIVATE LIMITED
Address	Office No S6-2, 6th Floor, Pinnacle Business Park, Next to Ahura Centre,
	Mahakali caves Road, Andheri (East) Mumbai – 400093
Tele No	+91-022-62638200
Fax:-	+91-022-62638299
Email Id	rightsissue@bigshareonline.com
Investor Grievance E-Mail	<u>investor@bigshareonline.com</u>
Website	www.bigshareonline.com
Contact Person	Mr. Suraj Gupta
SEBI Registration No	INR000001385
CIN:-	U99999MH1994PTC076534
LOGO	

We further confirm that the above information in relation to us is true, correct, adequate, and not misleading in any material respect and without omission of any matter that is likely to mislead, and adequate to enable investors to make a well-informed decision.

We confirm that we shall immediately communicate any changes in writing in the above information to the Company and Lead Manager, until the date when the Rights Issue Equity Shares are listed and commence trading on the Stock Exchanges pursuant to this Rights Issue. In the absence of any such communication from us the Lead Manager and legal advisors can assume that there is no change to the above information until the date when the Rights Issue Equity Shares are listed and commence trading on the Stock Exchanges pursuant to the Issue.

This letter of consent is for the information and for the inclusion (in part or full) in the Rights Issue Documents or any Rights Issue related material, and may be relied upon by the Company, the Lead Manager and the legal advisors appointed by the Company and the Lead Manager in relation to this Rights Issue.



Thanking You, For Bigshare Services Pvt. Ltd.



JIBU JOHN General Manager Date 28/11/2024 Place: Mumbai

Encl: SEBI Registration Certificate

