

JCH & ASSOCIATES LLP

CHARTERED ACCOUNTANTS

718-719, 7th Floor, Block-1B, 73 East Avenue, Sarabhai Campus, Alembic Road, Vadodara-390023.

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To,
The Board of Directors
WAA Solar Limited
Madhav House Nr. Panchratna Building,
Subhanpura, Vadodara, Gujarat -390023.

Dear Sir,

Reg.: Proposed Rights Issue of WAA Solar Limited on BSE.

& Associate

FRN No 134480W/

W101042

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Sub: Inclusion of Audited Financial Statements of the Company in the offer document(s) for your Proposed Rights Issue.

We hereby accord our consent to include our report on the financials statements of the Company for the Year ended on March 31, 2024 and 2023 and stub period audited financials for the half year ended on September 30, 2024 in the offer document(s) for your proposed Rights Issue.

Thanking you, Yours faithfully

For, J C H & ASSOCIATES LLP

Chartered Accountants

Chintan Joshi Partner

FRN No.: 134480W/W101042

Membership No.:144277 Peer Review No.: 014827

Date: 22/01/2025 Place: Vadodara