

General information about company				
Scrip code*	541445			
NSE Symbol*	NOTLISTED			
MSEI Symbol*	NOTLISTED			
ISIN*	INE799N01012			
Name of company	WAA SOLAR LIMITED			
Type of company	SME			
Class of security	Equity			
Date of start of financial year	01	04	2024	
Date of end of financial year	31	03	2025	
Date of board meeting when results were approved	09	05	2025	
Date on which prior intimation of the meeting for considering financial results was informed to the exchange	02	05	2025	
Description of presentation currency	INR			
Level of rounding	Lakhs			
Reporting Type	Half Yearly			
Reporting Quarter	Yearly			
Nature of report standalone or consolidated	Consolidated			
Whether results are audited or unaudited for the quarter ended	Audited	For Current Quarter Only		
Whether results are audited or unaudited for the Year to date for current period ended/year ended	Audited			
Segment Reporting	Multi segment			
Description of single segment				
Start date and time of board meeting	09-05-2025	15	00	HH:MM
End date and time of board meeting	09-05-2025	16	45	HH:MM
Whether cash flow statement is applicable on company	Yes			
Type of cash flow statement	Cash Flow Indirect			
Declaration of unmodified opinion or statement on impact of audit qualification	Declaration of unmodified opinion			

Financial Results – Other than Bank				
Particulars		3 months/ 6 months ended (dd-mm-yyyy)	Year to date figures for current period ended (dd-mm-yyyy)	
Date of start of reporting period		01-10-2024	01-04-2024	
Date of end of reporting period		31-03-2025	31-03-2025	
Whether results are audited or unaudited		Audited	Audited	
Nature of report standalone or consolidated		Consolidated	Consolidated	
Part I	Blue color marked fields are non-mandatory. For			
	Consolidated Results, if the company has no figures for 3 months / 6 months ended, in such case zero shall be inserted in the said column.			
1	Revenue From Operations			
	Revenue from operations	1386.15		2824.61
	Other income	199.04		260.37
	Total Income	1585.19		3084.98
2	Expenses			
(a)	Cost of materials consumed	73.14		361.80
(b)	Purchases of stock-in-trade	0.00		0.00
(c)	Changes in inventories of finished goods, work-in-progress and stock-in-trade	145.27		261.88
(d)	Employee benefit expense	122.37		184.60
(e)	Finance costs	285.61		509.24
(f)	Depreciation and amortisation expense	-57.60		392.27
(g)	Other Expenses			
1	Construction Expenses	297.18		649.48
2	Other Expenses	182.21		331.59
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	Total other expenses	479.39		981.07
	Total expenses	1048.18		2690.86
3	Profit before exceptional and extraordinary items and tax	537.01		394.12
4	Exceptional items	0.00		0.00
5	Profit before extraordinary items and tax	537.01		394.12
6	Extraordinary items	0.00		0.00
7	Profit before tax	537.01		394.12
8	Tax Expense			
	Current tax	3.54		3.59
	Deferred tax	0.00		0.00
	Total tax expenses	3.54		3.59
9	Net Profit Loss for the period from continuing operations	533.47		390.53
10	Profit (loss) from discontinuing operations before tax	0.00		0.00
11	Tax expense of discontinuing operations	0.00		0.00
12	Net profit (loss) from discontinuing operation after tax	0.00		0.00
13	Profit (loss) for period before minority interest	533.47		390.53
14	Share of profit (loss) of associates	192.54		306.78
15	Profit (loss) of minority interest	0.07		0.09
16	Net profit (Loss) for the period	726.08		697.40
17	Details of equity share capital			
	Paid-up equity share capital	1326.68		1326.68
	Face value of equity share capital	10.00		10.00
18	Reserves excluding revaluation reserve			18704.21
19	Earnings per equity share (for continuing and discontinued operations)			
	Basic earnings (loss) per share from continuing and discontinued operations	5.47		5.26
	Diluted earnings (loss) per share from continuing and discontinued operations	5.47		5.26
20	Debt equity ratio	43.00		76.00
21	Debt service coverage ratio	200.00		179.00
22	Interest service coverage ratio	355.00		238.00
23	Disclosure of notes on financial results	<div>Add Notes</div>		

Remarks

Remarks

Remarks

Home

Validate

Amount in (Lakhs)

Cash flow statement - indirect	
Particulars	Year ended (dd-mm-yyyy)
Date of start of reporting period	01-04-2024
Date of end of reporting period	31-03-2025
Whether results are audited or unaudited	Audited
Nature of report standalone or consolidated	Consolidated
1 Statement of cash flows	
Cash flows from used in operating activities	
Profit before extraordinary items and tax	394.12
2 Adjustments for reconcile profit (loss)	
Adjustments to profit (loss)	
Adjustments for finance costs	0.00
Adjustments for depreciation and amortisation expense	392.27
Adjustments for impairment loss reversal of impairment loss recognised in profit or loss	0.00
Adjustments for unrealised foreign exchange losses gains	0.00
Adjustments for dividend income	0.00
Adjustments for share-based payments	0.00
Other adjustments for which cash effects are investing or financing cash flow	0.00
Other adjustments to reconcile profit (loss)	0.00
Other adjustments for non-cash items	0.00
Share of profit and loss from partnership firm or association of persons or limited liability partnerships	-60.95
Total adjustments to profit (loss)	331.32
3 Adjustments for working capital	
Adjustments for decrease (increase) in inventories	261.88
Adjustments for decrease (increase) in trade receivables	-165.43
Adjustments for decrease (increase) in other current assets	-1822.24
Adjustments for increase (decrease) in trade payables	22.69
Adjustments for increase (decrease) in other current liabilities	182.31
Adjustments for provisions	33.12
Total adjustments for working capital	-1487.67
Total adjustments for reconcile profit (loss)	-1156.35
Net cash flows from (used in) operations	-762.23
Dividends received	0.00
Interest paid	-509.24
Interest received	-198.24
Income taxes paid (refund)	3.59
Other inflows (outflows) of cash	0.00
Net cash flows from (used in) operating activities before extraordinary items	-454.82
Proceeds from extraordinary items	0.00
Payment for extraordinary items	0.00
Net cash flows from (used in) operating activities	-454.82
4 Cash flows from used in investing activities	
Cash flows from losing control of subsidiaries or other businesses	19.55
Cash flows used in obtaining control of subsidiaries or other businesses	0.00
Other cash receipts from sales of equity or debt instruments of other entities	0.00
Other cash payments to acquire equity or debt instruments of other entities	0.00
Other cash receipts from sales of interests in joint ventures	0.00
Other cash payments to acquire interests in joint ventures	0.00
Cash receipts from share of profits of partnership firm or association of persons or limited liability partnerships	60.95
Cash payment for investment in partnership firm or association of persons or limited liability partnerships	0.00
Proceeds from sales of property plant and equipment	0.00
Purchase of property plant and equipment	7911.05
Proceeds from sales of intangible assets	0.00
Purchase of intangible assets	0.00
Cash advances and loans made to other parties	0.00
Cash receipts from repayment of advances and loans made to other parties	1239.15
Cash payments for future contracts, forward contracts, option contracts and swap contracts	0.00
Cash receipts from future contracts, forward contracts, option contracts and swap contracts	0.00
Dividends received	0.00
Interest received	198.24
Income taxes paid (refund)	0.00
Other inflows (outflows) of cash	97.84
Proceeds from government grants	0.00
Net cash flows from (used in) investing activities before extraordinary items	-6295.32
Proceeds from extraordinary items	0.00
Payment for extraordinary items	0.00
Net cash flows from (used in) investing activities	-6295.32
5 Cash flows from used in financing activities	
Proceeds from issuing shares	0.00
Proceeds from issuing other equity instruments	0.00
Proceeds from issuing debentures notes bonds etc	0.00
Proceeds from borrowings	9143.56
Repayments of borrowings	0.00
Dividends paid	0.00
Interest paid	509.24
Income taxes paid (refund)	0.00
Other inflows (outflows) of cash	-0.09
Net cash flows from (used in) financing activities before extraordinary items	8634.23
Proceeds from extraordinary items	0.00
Payment for extraordinary items	0.00
Net cash flows from (used in) financing activities	8634.23
Net increase (decrease) in cash and cash equivalents before effect of exchange rate changes	1884.09
6 Effect of exchange rate changes on cash and cash equivalents	
Effect of exchange rate changes on cash and cash equivalents	0.00
Net increase (decrease) in cash and cash equivalents	1884.09
Cash and cash equivalents cash flow statement at beginning of period	1925.64
Cash and cash equivalents cash flow statement at end of period	3809.73

Home

Validate

Amount in (Lakhs)

Statement of Asset and Liabilities		
Particulars		Year ended (dd-mm-yyyy)
Date of start of reporting period		01-04-2024
Date of end of reporting period		31-03-2025
Whether results are audited or unaudited		Audited
Nature of report standalone or consolidated		Consolidated
	Equity and liabilities	
1	Shareholders' funds	
	Share capital	1326.68
	Reserves and surplus	17377.53
	Money received against share warrants	
	Total shareholders' funds	18704.21
2	Share application money pending allotment	0.00
3	Deferred government grants	
4	Minority interest	-113.07
5	Non-current liabilities	
	Long-term borrowings	12275.02
	Deferred tax liabilities (net)	
	Foreign currency monetary item translation difference liability account	
	Other long-term liabilities	
	Long-term provisions	23.56
	Total non-current liabilities	12298.58
6	Current liabilities	
	Short-term borrowings	1949.94
	Trade Payables	
	(A) Total outstanding dues of micro enterprises and small enterprises	11.82
	(B) Total outstanding dues of creditors other than micro enterprises and small enterprises	178.74
	Total Trade payable	190.56
	Other current liabilities	288.04
	Short-term provisions	9.56
	Total current liabilities	2438.10
	Total equity and liabilities	33327.82
	Assets	
1	Non-current assets	
(i)	Property, Plant and Equipment and Intangible assets	
	Property, Plant and Equipment	9845.22
	Producing properties	
	Intangible assets	0.00
	Preproducing properties	
	Property, Plant and Equipment capital work-in-progress	2140.21
	Intangible assets under development or work-in-progress	
	Total Property, Plant and Equipment and Intangible assets	11985.43
(ii)	Non-current investments	9702.35
(v)	Deferred tax assets (net)	
(vi)	Foreign currency monetary item translation difference asset account	
(vii)	Long-term loans and advances	0.00
(viii)	Other non-current assets	0.28
	Total non-current assets	21688.06
2	Current assets	
	Current investments	0.00
	Inventories	0.00
	Trade receivables	1666.96
	Cash and cash equivalents	3809.72
	Bank balance other than cash and cash equivalents	0.00
	Short-term loans and advances	4091.33
	Other current assets	2071.75
	Total current assets	11639.76
	Total assets	33327.82
	Disclosure of notes on assets and liabilities	Add Notes

[Home](#)[Validate](#)

Amount in (Lakhs)

Format for Reporting Segment wise Revenue, Results and Capital Employed along with the company results

Particulars		3 months/ 6 months ended (dd-mm-yyyy)	Year to date figures for current period ended (dd-mm-yyyy)
Date of start of reporting period		01-10-2024	01-04-2024
Date of end of reporting period		31-03-2025	31-03-2025
Whether results are audited or unaudited		Audited	Audited
Nature of report standalone or consolidated		Consolidated	Consolidated
1	Segment Revenue		
	(net sale/income from each segment should be disclosed)		
1	Solar Power Generation	616.55	1009.60
2	EPC Contract	769.61	1815.01
3	Toll Collection	0.00	0.00
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	Total segment revenue	1386.16	2824.61
	Less: Inter segment revenue		
	Revenue from operations	1386.16	2824.61
2	Segment Result		
	Profit (+) / Loss (-) before tax and interest from each segment		
1	Solar Power Generation	632.84	536.25
2	EPC Contract	-8.98	107.10
3	Toll Collection	-0.28	-0.36
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	Total Profit before tax	623.58	642.99
	i. Finance cost		
	ii. Other unallocable expenditure net off unallocable income		
	Profit before tax	623.58	642.99
3	(Segment Asset - Segment Liabilities)		
	Segment Asset		
1	Solar Power Generation	15511.28	15511.28
2	EPC Contract	15540.90	15540.90
3	Toll Collection	309.16	309.16
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	Total Segment Assets	31361.34	31361.34
	Un-allocable Assets	1966.48	1966.48
	Net Segment Assets	33327.82	33327.82
4	Segment Liabilities		
	Segment Liabilities		
1	Solar Power Generation	10928.33	10928.33
2	EPC Contract	1404.83	1404.83
3	Toll Collection	0.00	0.00
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	Total Segment Liabilities	12333.16	12333.16
	Un-allocable Liabilities	2290.46	2290.46
	Net Segment Liabilities	14623.62	14623.62
	Disclosure of notes on segments	Add Notes	

Home

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Details of Impact of Audit Qualification		
Whether results are audited or unaudited	Audited	
Declaration of unmodified opinion or statement on impact of audit qualification	Declaration of unmodified opinion	
Auditor's opinion		
Declaration pursuant to Regulation 33 (3) (d) of SEBI (LODR) Regulation, 2015: The company declares that its Statutory Auditor/s have issued an Audit Report with unmodified opinion for the period on Consolidated results	Yes	
Audit firm's name	Whether the firm holds a valid peer review certificate issued by Peer Review Board of ICAI	Certificate valid upto
<div>AddDelete</div>		
1 M/S JCH & ASSOCIATES	Yes	31-12-2025